



Novel AAV Gene Therapy Treatment for ADPKD

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ASGCT Annual Conference
May 12, 2026



Disclosures

Amy Rhoden Smith is an employee and shareholder of Torque Bio. Research funding for this work was provided by Torque Bio.



Unlocking the Next Era of Kidney Therapeutics

Founded in 2022

Backed by leading life science investors – Westlake Village BioPartners, Northpond Ventures, and Hatteras Ventures

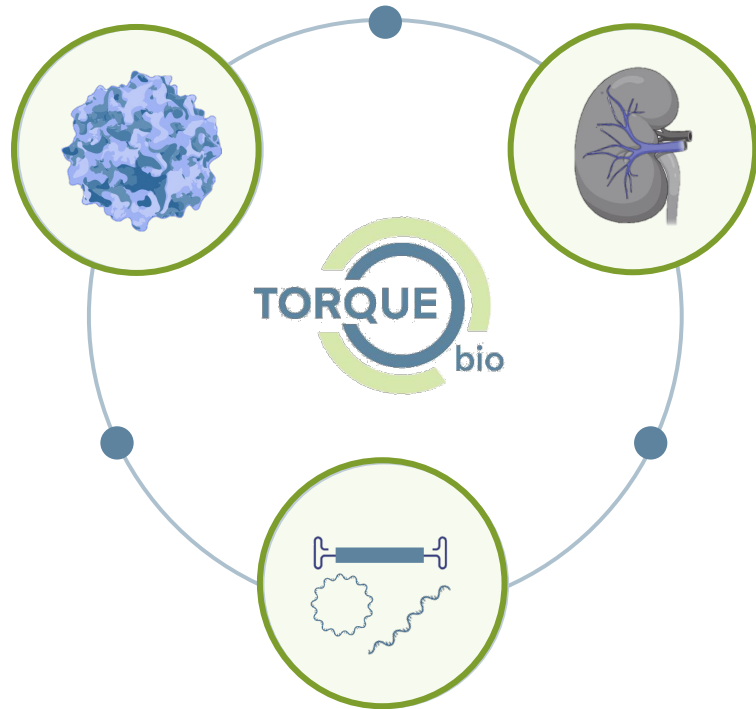
Technology

Built on exclusively licensed IP developed in Aravind Asokan's lab at Duke University and UNC

Therapeutic Focus

Developing AAV gene therapies targeting ADPKD, a leading genetic cause of kidney failure

A Differentiated Approach to Address ADPKD and Beyond



Novel, Kidney-Optimized Capsids

Enhanced, translatable renal tubule transduction

Localized Delivery Method

Direct kidney delivery minimizes systemic exposure and supports lower doses

Fit-for-Purpose Cargo

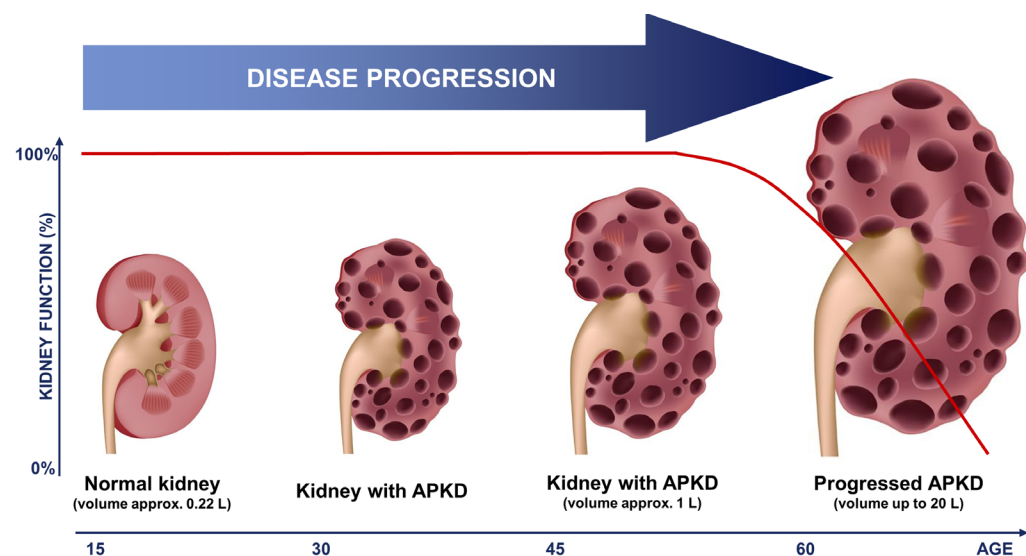
AAV-encoded circular RNAs and gene replacement strategies to target wide range of disorders

Our platform gives us the unique ability to address significant genetic diseases with high unmet need

Understanding Autosomal Dominant Polycystic Kidney Disease (ADPKD)

Progressive Genetic Disease Leading to Kidney Failure with No Curative Therapy

PKD1 or *PKD2* genetic mutations drive disease progression^{1,2}



Mutations disrupt cell function and fluid regulation leading to continuous cyst growth and kidney decline

Prevalence: ~600,000 in US alone

Disease Progression:

- Symptom onset at 30-40 years
- Age of ESRD onset at > 50 years*
- At ESRD, treatment options are dialysis or kidney transplant

Approved Treatments: Jynarque® slows progression, but doesn't address genetic root cause

Unmet Need: No curative options leads to inevitable kidney decline with high morbidity, lifelong-costs, and heavy emotional burden

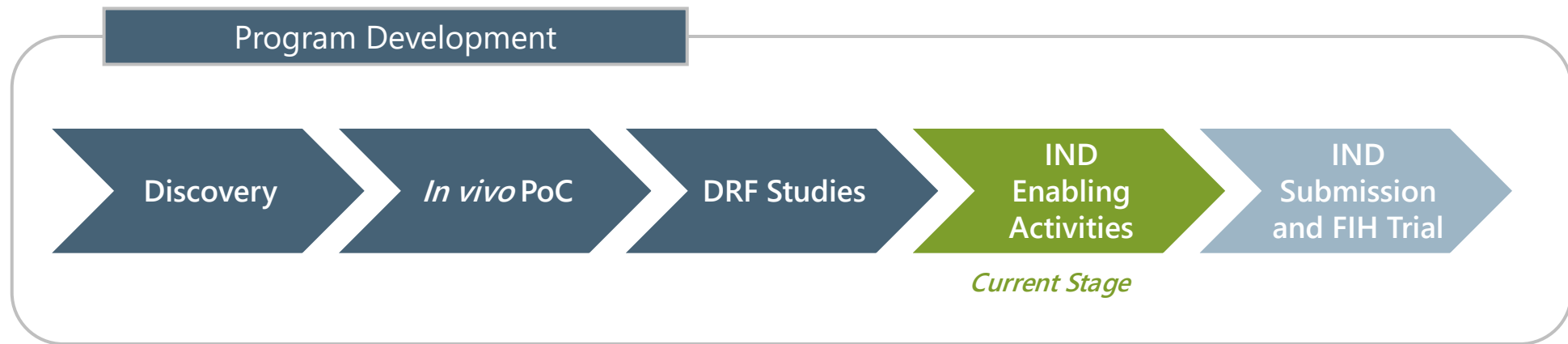
Torque's Lead Program is TQB-001 for Treating ADPKD2

RATIONALE

Loss of PC2 expression drives cystic phenotype in kidney tubule cells. Restoring PC2 expression can halt or even reverse cystogenesis.

STRATEGY

AAV-mediated *PKD2* gene replacement delivered directly to the kidney to increase PC2 expression.

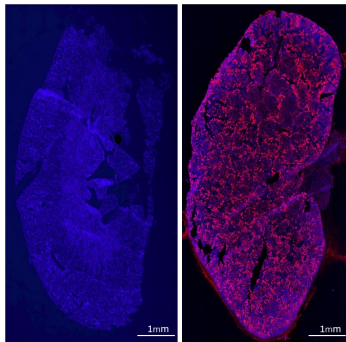


TQB-001 Development Candidate Utilizes Proprietary Kidney Capsid

AAVk.20 Kidney-Optimized Capsid

The AAVk.20 capsid was developed in Aravind Asokan's lab through cross-species evolution¹ and shows enhanced kidney transduction compared to AAV9:

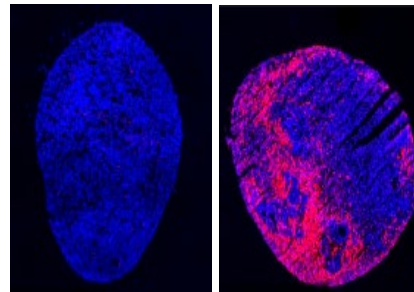
Mouse Kidney



AAV9

AAVk.20

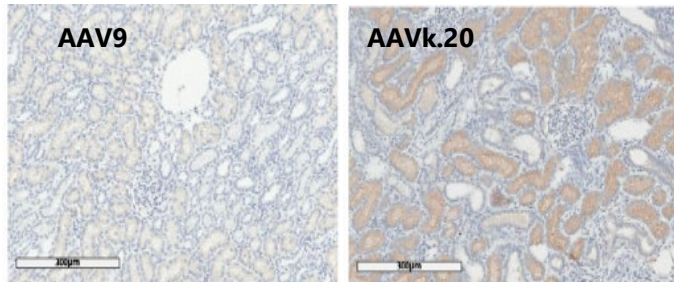
Human Kidney Organoid



AAV9

AAVk.20

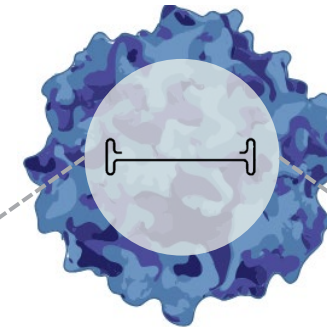
Pig Kidney



AAV9

AAVk.20

TQB-001 Vector



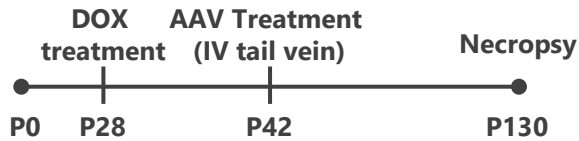
AAVk.20 Capsid



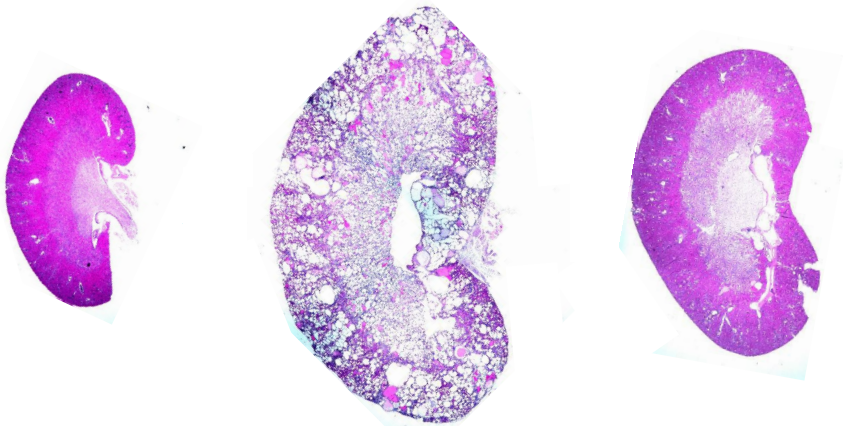
TQB-001 development candidate selection was made based on a data package encompassing in vitro expression, in vivo expression, and in vivo PoC activity

TQB-001 Reduces Cyst Burden in ADPKD2 Mice

In Vivo PoC Study Design and Results Doxycycline-inducible PKD2 KO Model

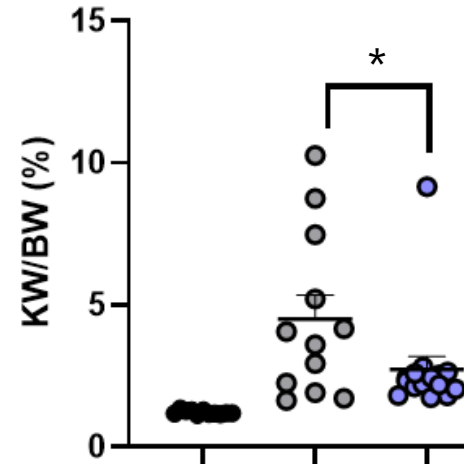


- No Disease Control
- ADPKD2 Cystic Disease Control
- TQB-001 Treated Animal

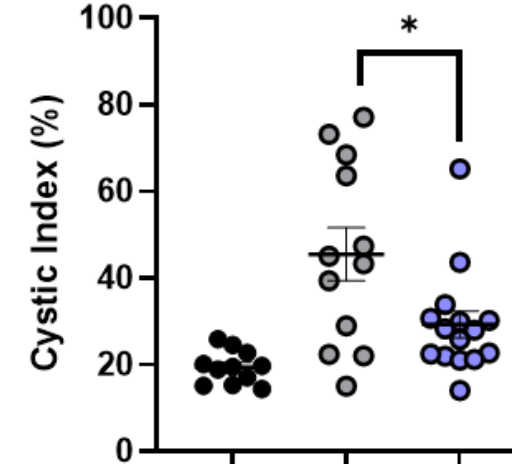


Cystic Kidney Phenotype Assays

KW/BW Ratio



Cystic Index

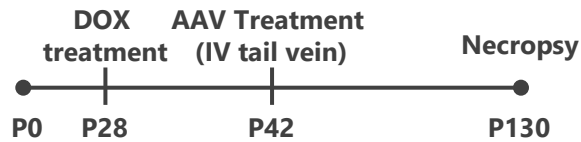


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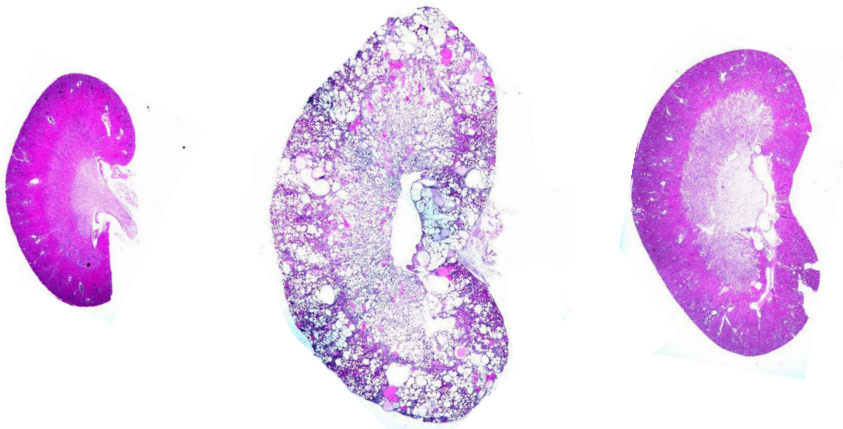
TQB-001 reduces cystic phenotype by > 35%

TQB-001 Prevents Kidney Function Loss in ADPKD2 Mice

In Vivo PoC Study Design and Results Doxycycline-inducible PKD2 KO Model

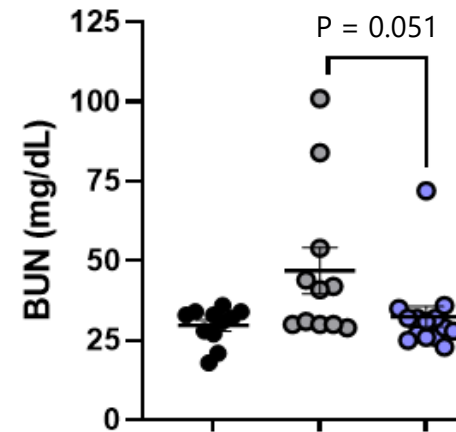


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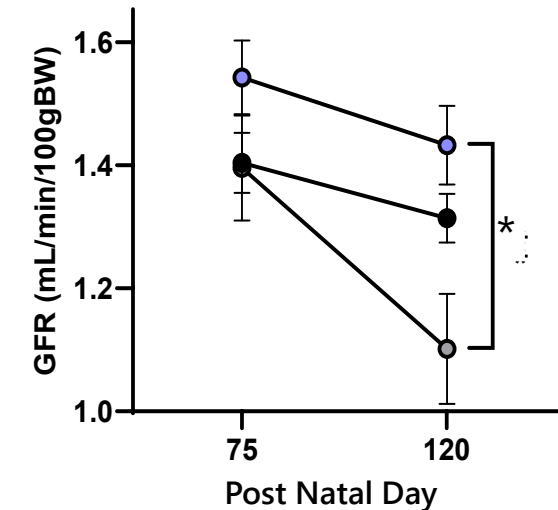


Kidney Function Assays

BUN Levels



Glomerular Filtration Rate (GFR)

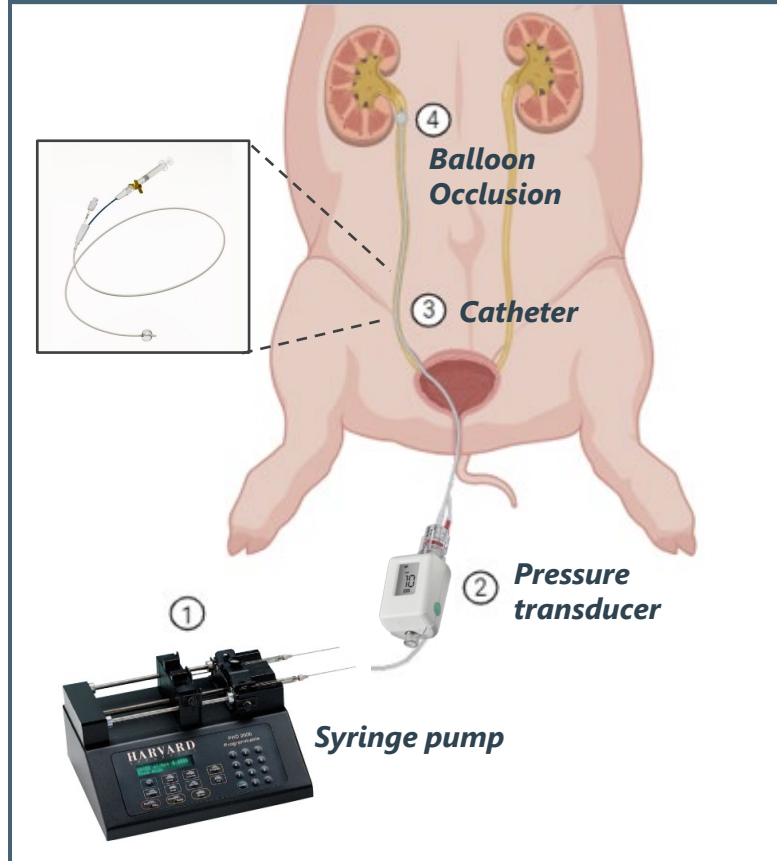


- No Disease Control
- ADPKD2 Cystic Disease Control
- TQB-001 Treated Animals

TQB-001 prevents kidney function loss




Direct Kidney Delivery via Retrograde Ureteral Administration (RUA)

RUA Delivery in Pigs



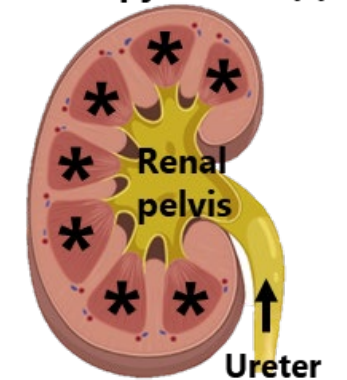
Defined RUA Delivery Parameters

Defined Parameters:

-  Volume
-  Injection Rate
-  Dwell Time



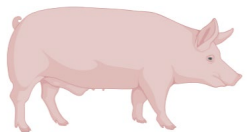
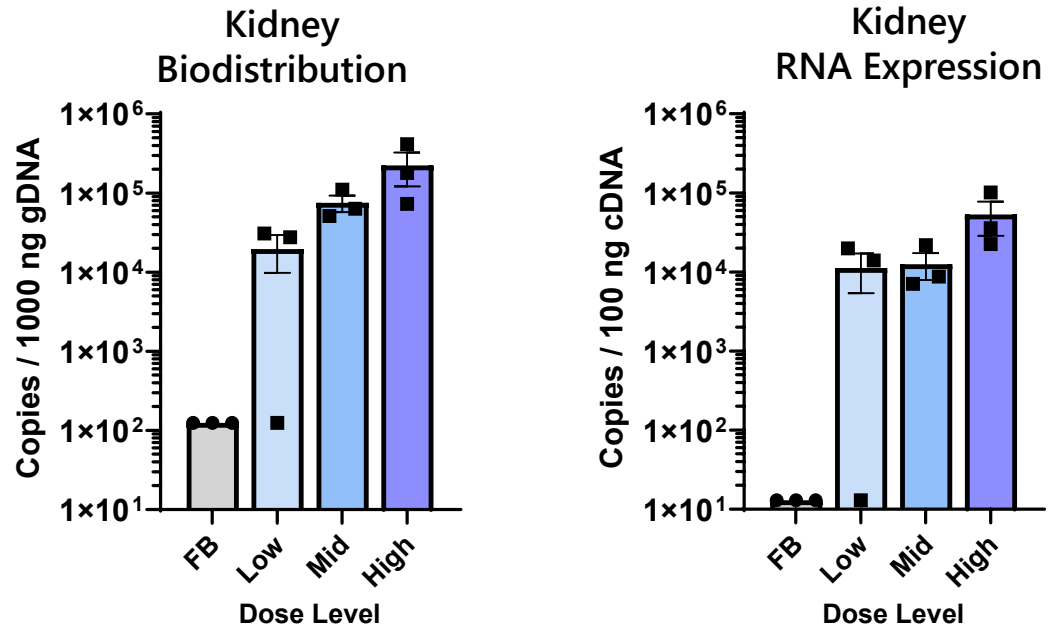
Renal pyramids (*)



RUA enables direct AAV delivery to kidney nephrons —
leveraging an established clinical procedure enhanced by
Torque's proprietary delivery protocol

TQB-001 Robustly and Safely Transduces Kidney following RUA Delivery

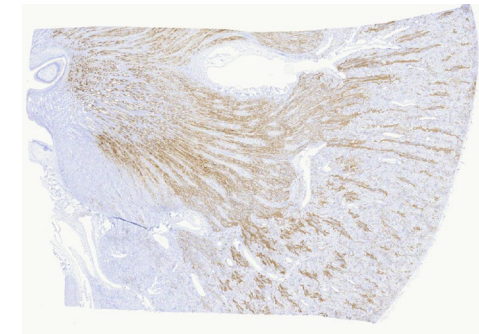
Pig Dose Range Finding (DRF) Study Design Naïve Female Farm Pigs



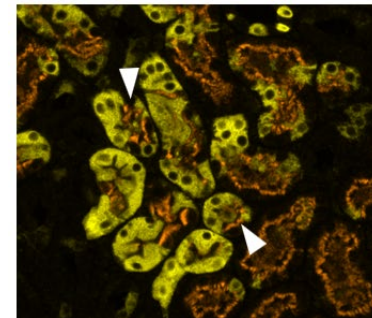
- All animals dosed **bilaterally** via RUA
- All dose levels were **well-tolerated**
- **Limited systemic exposure:** 50-fold less RNA expression in liver vs kidney at mid-dose

TQB-001 Kidney Protein Expression

IHC for HA-tagged PC2 in kidney (mid dose)

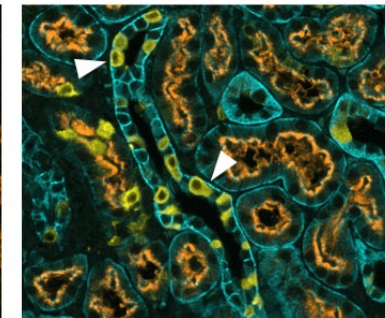


Proximal Tubules

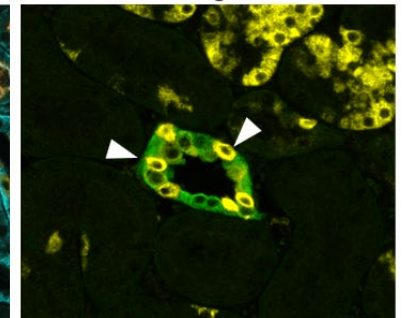


HA tagged-PC2

Distal Tubules



Collecting Ducts

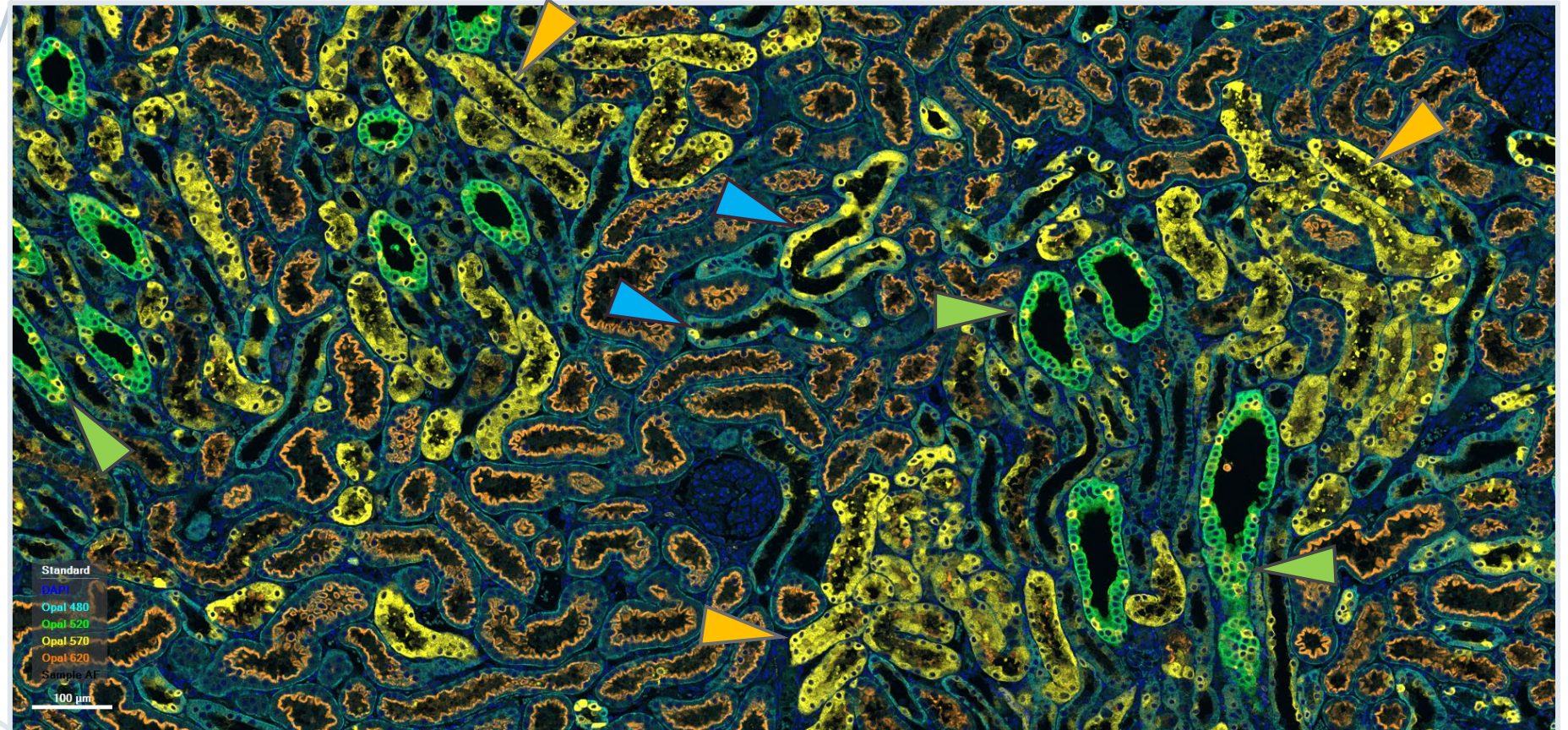
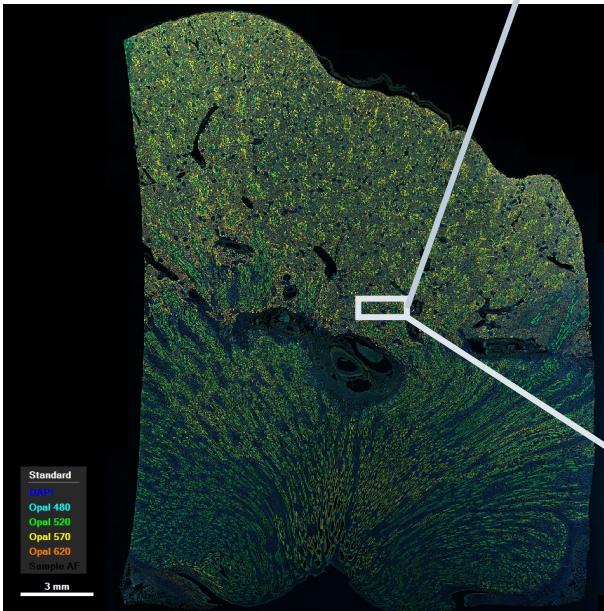


TQB-001 is expressed in key cell types throughout the kidney





TQB-001 Expression Consistently Observed in All 3 Key Kidney Cell Types

Immunofluorescence (IF) of PC2-HA Co-Stained with Kidney Cell Markers

High Dose
(Left Caudal Pole)



Standard
DAPI
Opal 480
Opal 520
Opal 570
Opal 620
Sample AF

-  PC2-HA Expression
-  Proximal Tubule
-  Collecting Duct
-  Distal Tubule

ADPKD1 Program Leverages Torque's AAV-Encoded Circular RNA Technology

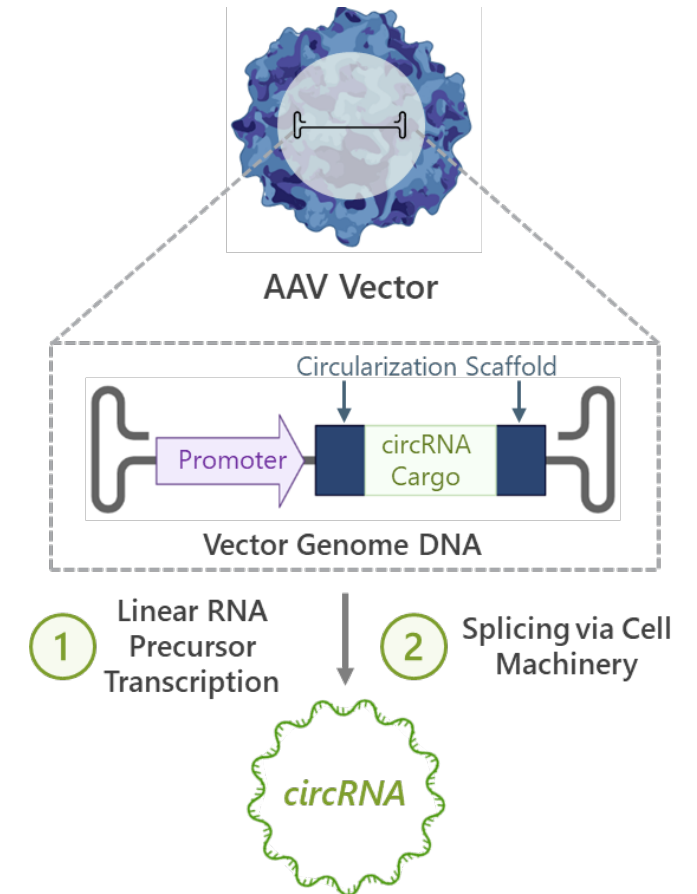
RATIONALE

- Loss of PC1 expression drives cystic phenotype in kidney tubule cells.
- *Pkd1* mRNA is a miR-17 target.
- Inhibiting miR-17 increases PC1 expression and alleviates cystogenesis.

STRATEGY

- Expression of a circRNA miR-17 inhibitor from an AAV vector delivered directly to the kidney to increase PC1 expression.

AAV:circRNA



Program Development

Discovery

In vivo PoC

DRF Studies

IND
Enabling
Activities

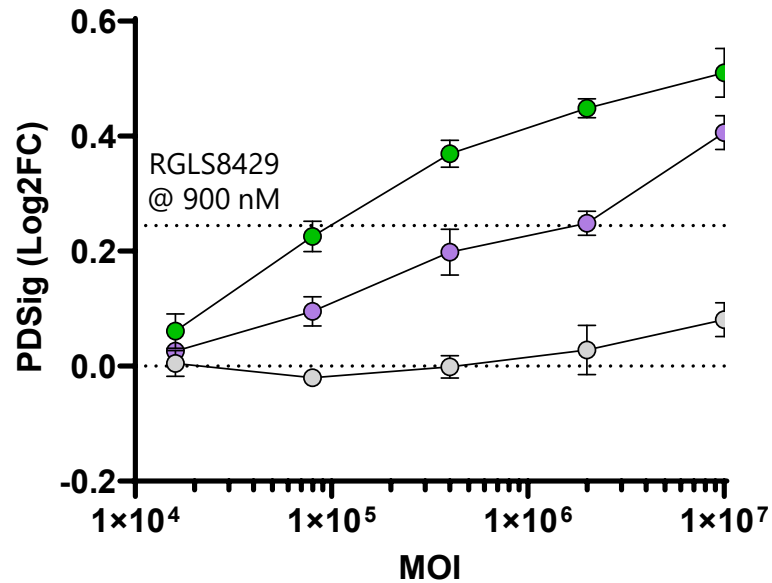
IND
Submission
and FIH Trial

Current Stage

ADPKD1 Lead Vectors are Biologically Active in Patient Cells

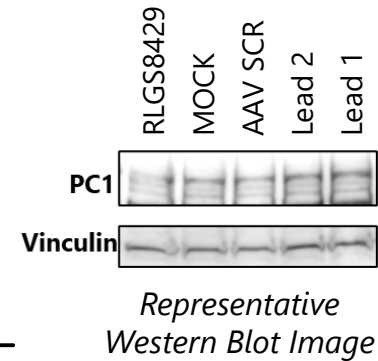
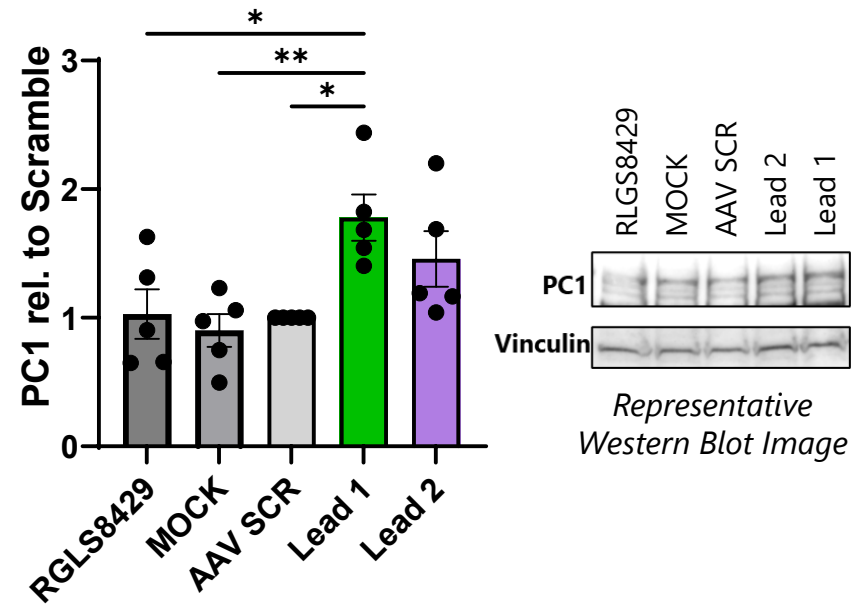
In Vitro miR-17 Inhibition

miR-17 Target Panel RNA Expression



○ Scramble Control ● Lead 1 ● Lead 2

PC1 Protein Expression



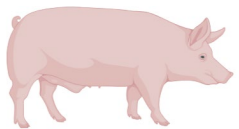
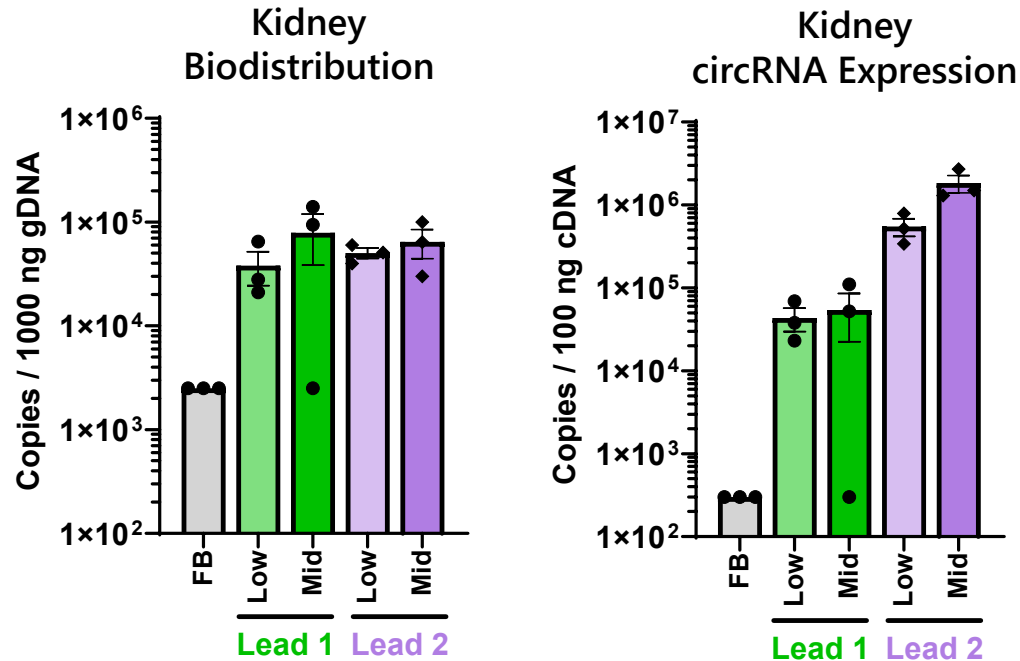
Lead vectors increase miR-17 target gene and PC1 expression, *demonstrating miR-17 inhibition*

Activity at high MOIs is similar or exceeds that observed from positive control oligo (RGLS8429)

In vivo studies in ADPKD1 mouse models are ongoing

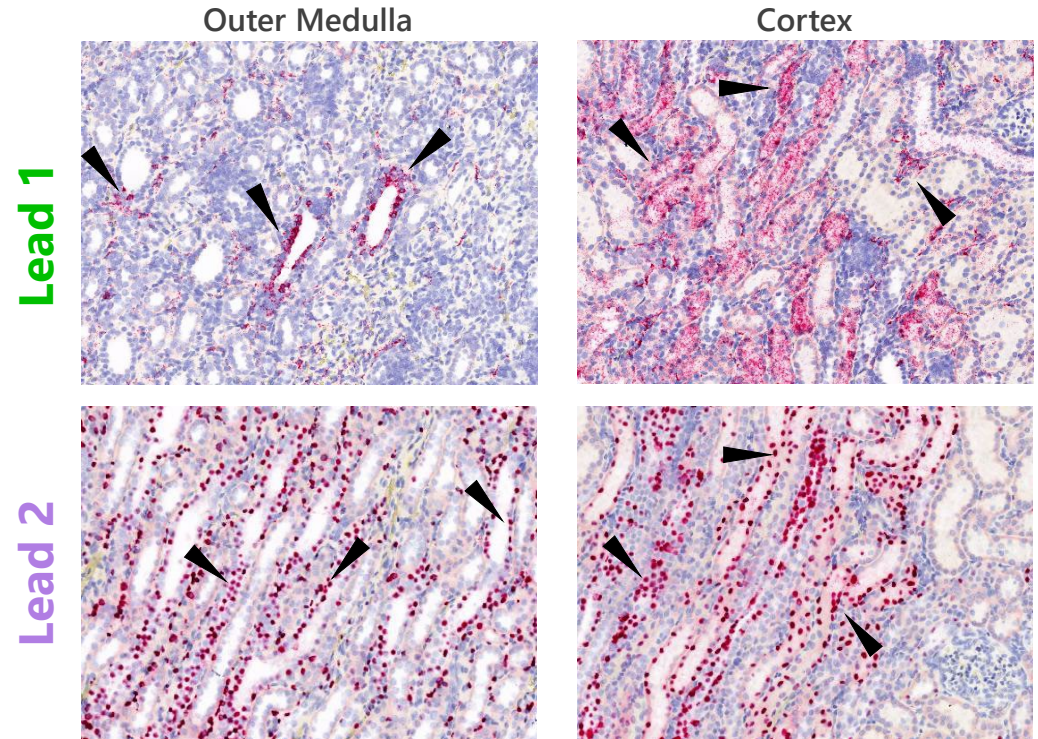
AAV:circRNAs are Robustly and Safely Expressed in the Pig Kidney via RUA

Pig Dose Range Finding (DRF) Study Design Naïve Female Farm Pigs



- All animals dosed **bilaterally** via RUA
- All dose levels were **well-tolerated**
- **≥90%** of transcripts converted to circRNA

Kidney circRNA Expression (*In situ* hybridization)

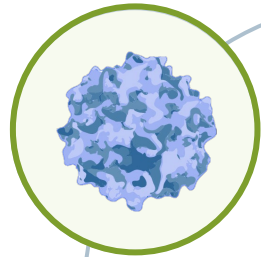


AAV:circRNAs are expressed in key cell types throughout the kidney

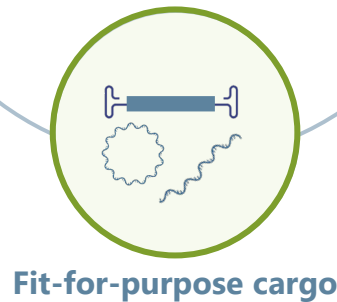
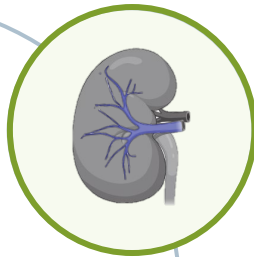
Pioneering New Kidney-Targeted AAV Gene Therapies for ADPKD Patients

Approach uniquely designed to overcome the historical barriers in renal gene therapy

Novel, kidney-optimized capsids



Localized delivery method



Fit-for-purpose cargo

Novel Kidney-Targeted AAV Platform

- Engineered AAVk.20 capsid achieves enhanced kidney transduction across species
- AAV-encoded circular RNA modality enables durable, programmable renal gene expression

Preclinical Efficacy Across Two ADPKD Programs

- TQB-001 (PKD2 gene replacement): >35% cyst burden reduction with preservation of kidney function in ADPKD2 mice
- AAV:circRNA (miR-17 inhibition): inhibits miR-17 activity and restores PC1 expression in ADPKD1 patient-derived cells

Clear Translational Path to the Clinic

- Localized kidney delivery (RUA) achieves high renal transduction with limited systemic exposure
- IND-enabling studies underway, supporting advancement toward clinical evaluation

Acknowledgments

Torque Bio

Travis Gulledge

Trevor Gonzalez

Colin O'Banion

Erin Borchardt

Shataakshi O'Neil

Georgios Vasilakos

Abra Chaney

Della Vanko

Tacia Small

Isaac Mick

Andrew Hale

Jonas Onuoha

Jeffery Greenland

Aaron Hall

Roxanne Armstrong

Brian Bettencourt

Natalia Reim Rodriguez

Heather Vincent

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University of Maryland School of Medicine

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